

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

OLD LADDER LITIGATION CO., LLC,  
as Litigation Designee on behalf of the  
Liquidation Trust,

Plaintiff,

v.

INVESTCORP BANK B.S.C., *et al.*,

Defendants.

Case No. 08 CIV 0876 (RMB)(THK)

**FRCP 7.1 STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable judges and magistrate judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Defendant Loughlin Meghji & Company, Inc. ("LM+Co") certifies that LM+Co is a private non-governmental party, has no corporate parent, and that no publicly held corporations own 10% or more of its stock.

Dated: May 9, 2008  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Gregory W. Werkheiser  
Gregory W. Werkheiser (*Admitted Pro Hac Vice*)  
1201 North Market Street  
P. O. Box 1347  
Wilmington, DE 19899-1347  
Phone: (302) 658-9200  
Facsimile: (302) 658-3989

Counsel for Loughlin Meghji & Co., Inc.